

Chartered Financial Analyst (CFA) Open House

for those interested in the CFA Charter

*The CFA Society of Washington, the
Johns Hopkins University Finance
Department and the
Carey Business School Finance Club
invite you to an Open House*

**Johns Hopkins University
Carey Business School**

**Wednesday, October 24, 2007
6:00 PM - 8:00 PM**

**Room 203
1625 Massachusetts Avenue, NW
Washington, DC 20036**

**RSVP by October 22 to Julie Nussdorfer at
jknussdorfer@jhu.edu**

*If you are unable to attend and have questions regarding
academic preparations for the CFA, please contact
Dr. Michael McMillan at mcmillan@jhu.edu*

Featured speakers:

James Bailey, CFA, has ten years of investment experience in security analysis. Before joining Resolute Capital Management, he was an emerging market securities analyst for Washington International Advisors, an international investment firm. James received his CFA charter in 1999, and currently serves on the Board of Directors of the CFA Society of Washington as Chairman of the Education Committee. He has also served as a grader of the CFA exam.

Shepard Buckman, CFA, is an Associate Vice President and Portfolio Manager at Morgan Stanley. Prior to joining Morgan Stanley in July 2002, he was a Financial Consultant with Salomon Smith Barney. Shepard has an MBA with a concentration in Finance, from the Carey Business School of Johns Hopkins University, and a Bachelor of Science degree with Special Attainments in Commerce from Washington & Lee University. He received his CFA charter in 2006.

Michael G. McMillan, PhD, CFA, CPA, is the Accounting Program Coordinator and a full-time faculty member in the Department of Finance at the Carey Business School. He is a member of the Council of Examiners of the CFA Institute and has been a grader and senior grader for the CFA exams for the past 13 years. Dr. McMillan will provide an overview of the CFA program and recommend finance and accounting courses that will help candidates to prepare for the examinations. Prior to pursuing an academic career, he was a securities analyst and portfolio manager. His research interests are in the area of capital markets and financial statement analysis.

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